

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Ref: Half-Year Financial Statements as of June 30th, 2024 of Raiffeisen Bank S.A.

Raiffeisen Bank S.A. informs the RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28, RBRO29 and XS2700245561 bondholders that the financial results as of 30th of June 2024 have been published, which contain the unaudited interim condensed consolidated and separate financial statements.

The mentioned report is available only in English and it's a report that the issuer voluntarily published. In accordance with Art. 70 (b) of Law no. 24/2017, entities that issue only debt titles admitted to trading on a regulated market with a nominal unitary value equivalent with at least 100,000 EUR, or for debt titles expressed in other currency than EUR, with nominal unitary value equivalent with at least 100,000 EUR on the date of issuance, are exempted from the publication of annual, half-year and quarterly reports.

The Half-Year Financial Statements as of June 30th, 2024 can be found in the attached document.

The document has also been published on the bank's website, at the following address:

<https://www.raiffeisen.ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni/>

For additional info please contact: comunicare.externa@raiffeisen.ro

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Report date: 30th of September 2024

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca No. 246D, District 1, Bucharest

Phone/fax number: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: : J40/44/1991

Subscribed and paid-in share capital: RON 1,200 million

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28, XS2700245561)

Raiffeisen Bank S.A. • Bank's headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest
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www.raiffeisen.ro • Unique registration code 361820 • Trade Registry No. J40/44/1991 • EUID
ROONRC.J40/44/1991 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no.
PJR01INCR/400009/30.01.2014; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-
RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 •
Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center:
*2000, standard call rates apply to all mobile networks in Romania.