

CONVENING NOTICE

The Management Board of Raiffeisen Bank S.A., a credit institution managed under a two-tier system, having the registered office in Romania, FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, registered at Trade Register's Office under no. J/40/44/1991, sole registration code 361820, VAT registration code RO361820, having a share capital of RON 1,200,000,000, fully paid, representing 12,000 ordinary shares having a nominal value of RON 100,000 each, registered as a credit institution at the National Bank of Romania under no. RB-PJR-40-009/18 February 1999, FSA Decision no. A/75/30.01.2014 amended by FSA Decision no. A/239/27.03.2014, registered in FSA Public Registry under no. PJR01INCR/400009 ("Raiffeisen"), in accordance with the provisions of the articles of association of Raiffeisen and with the provisions of the Company Law no. 31/1990 as subsequently republished and amended ("Companies Act") hereby convenes,

THE EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF RAIFFEISEN

for the date of 18 November 2024 at 13:00 at the registered office of Raiffeisen located in FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, floor 6, room BM1 ("Meeting").

The right to participate and vote within the Meeting belongs to all persons registered with the shareholders registry of Raiffeisen as at October 31st, 2024, set as the reference date, within the meaning of art. 123 par. (2) and (3) of the Companies Act.

As at the date of the Convening Notice the total number of shares is 12,000 (twelve thousand) and the number of voting rights is 12,000 (twelve thousand).

I. The Extraordinary General Shareholders' Meeting Agenda is the following:

1. Approval of the possibility of redeeming bond issues approved by Extraordinary General Shareholders Meeting Decision no.1 of 23 April 2019, modified and completed by Extraordinary General Shareholders Meeting Decisions no. 1 and 2 of 22 April 2021, by Extraordinary General Shareholders Meeting Decision no. 1 of 21 April 2022 and by Extraordinary General Shareholders Meeting Decision no. 2 of 28 April 2023.
2. Information about the result of the assessment of the manner how the legal and regulatory requirements regarding the integrity and financial soundness are complied with by the existing shareholders, as well as the influence those ones exert on the bank management; based on the regulation framework defined by *Emergency Ordinance no. 99/2006 regarding the credit institutions and capital adequacy*, an assessment of the manner how the legal and regulatory requirements are complied with by the bank shareholders was conducted; no aspect to contravene these requirements was identified.
3. Bringing again to the attention of the general shareholders meeting of Raiffeisen of the necessity to comply with the legal requirements and regulations in force by all the existing shareholders of the bank.
4. The empowerment of the Management Board to fulfil all formalities imposed for the implementation of the resolutions adopted by the Meeting, including but not limited to fulfilling publicity formalities and registration of resolutions at the Trade Registry and at any other competent authority.

If on the date of the first convening, 18 November 2024 respectively, the legal and statutory requirements are not met for a valid assembly of the Meeting, a new Extraordinary General Shareholders' Meeting is convened for 19 November 2024, at 9:00 hours at the registered office of Raiffeisen located in FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, floor 6, room BM1 ("Meeting"), having the same agenda.

The convening notice for the Meeting as well as the draft decisions will be made available for the shareholders on the bank website www.raiffeisen.ro, section „About us”/”Corporate Governance”/”Shareholders”/ „General Shareholders' Meetings”, starting with the date of October 16th, 2024.

The documents related to the issues on the Meeting's Agenda will be at the shareholders disposal for consultation, both on the Raiffiesen headquarters, and electronically (secured e-mail), based on the request of the shareholders addressed to the following address: secretariat.general@raiffeisen.ro starting

with the date of 16 October 2024 and till the date of 15 November 2024, between 10.00-16.00.

Within 15 days from the Convening Notice having been published, the Agenda of the Meeting may be updated at the shareholders' request according to the legal provisions in force. Detailed information on these rights can be viewed on the bank website www.raiffeisen.ro, section „About us”/”Corporate Governance”/”Shareholders”/ „General Shareholders' Meetings”.

Any shareholder may participate at the Meeting personally or by representation. In case of participation by representative, the shareholder can empower any person, except for the members of the Management Board or of the Supervisory Board and officers of Raiffeisen, by way of a special power of attorney granted for this Meeting. A copy of the power of attorney shall be submitted at Raiffeisen headquarters or sent by post to Raiffeisen's premises or sent by email to the address secretariat.general@raiffeisen.ro with at least 48 hours prior to the date of the Meeting, under the sanction of losing the voting right. The template of the special power of attorney will be made available to the shareholders by Raiffeisen on its website, at the address www.raiffeisen.ro, section „About us”/”Corporate Governance”/”Shareholders”/ „General Shareholders' Meetings”.

The access to the convened Meeting for the entitled shareholders shall be granted provided that their identity is proved with (i) the identification document for natural persons, (ii) and for legal persons with the certificate of registration (or an equivalent document for foreign legal persons) and with the identification document for the legal representative of the legal persons. The quality of legal representative shall be proven by emailing to secretariat.general@raiffeisen.ro an ascertaining certificate issued by the Trade Registry (or an equivalent document for foreign legal persons) issued with no more than 7 (seven) days for Romanian legal persons, and with no more than 30 (thirty) days for foreign legal persons prior to the date of the Meeting.

Zdenek Romanek

President of the Management Board of Raiffeisen Bank S.A.