

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Ref: Half-Year Financial Statements as of June 30th, 2023 of Raiffeisen Bank S.A.

Raiffeisen Bank S.A. informs the RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29 bondholders that the financial results as of 30th of June 2023 have been published, which contain the unaudited interim condensed consolidated and separate financial statements.

The mentioned report is available only in English and it's a report that the issuer voluntarily published. In accordance with Art. 70 (b) of Law no. 24/2017, entities that issue debt titles admitted to trading on a regulated market, expressed in other currency than EUR, with nominal unitary value equivalent with at least 100,000 EUR on the date of issuance, are exempted from the publication of annual and half-year reports.

The Half-Year Financial Statements as of June 30th, 2023 can be found in the attached document.

The document has also been published on the bank's website, at the following address:

<https://www.raiffeisen.ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni/>

For additional info: comunicare.externa@raiffeisen.ro

* * * *

Report date: 15th of September 2023

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: Sky Tower Building, No. 246 C, Calea Floreasca, Bucharest

Phone/fax number: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: : J40/44/1991

Subscribed and paid-in share capital: RON 1,200 million

Regulated market

on which the issued securities are traded: Bucharest Stock Exchange (RBRO26,

RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C and RBRO28)